

BELIZE CITY, BELIZE

THE INTERNATIONAL BUSINESS COMPANIES ACT
Chapter 270 of the Laws of Belize, Revised Edition 2000

Certificate of Incorporation

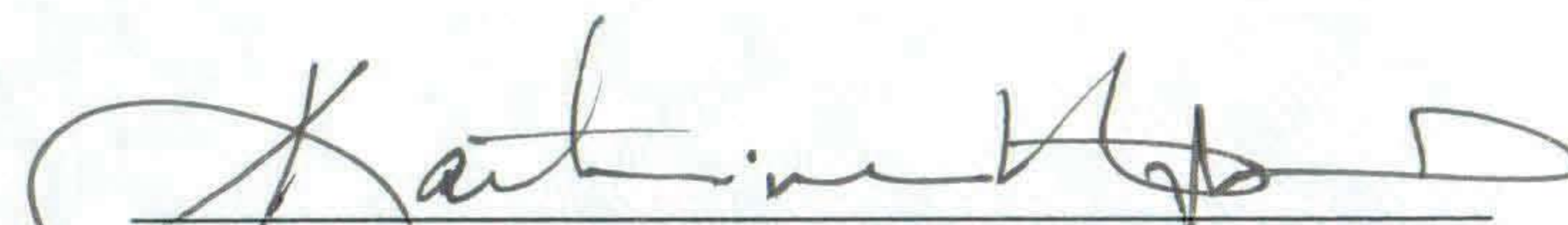
*The undersigned, Registrar of International Business Companies, HEREBY
CERTIFIES, pursuant to Section 14(3) of The International Business Companies Act, that
all the requirements of said Act in respect of incorporation have been complied with.*

Marigold Global Markets Corporation

No. **108,896**

*is incorporated in Belize City, Belize as an International Business Company
this **24th** day of **August**, two thousand **eleven***

G I V E N under my hand and Seal in Belize City, Belize.


DEPUTY REGISTRAR OF INTERNATIONAL
BUSINESS COMPANIES

